# Client Satisfaction Survey 2020

Research Report

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# **Contents**

2	Background and Methodology	3
3	Overall Satisfaction	7
4	Service Area Satisfaction	11
5	Client Centricity	27
6	Information Needs	31
7	Sample profile and knowledge of IPEA	36





# **Background and Objectives**

Following the Prime Minister's announcement of changes to Parliamentarians' work expenses on 13 January 2017, the Independent Parliamentary Expenses Authority (IPEA) was established as an independent statutory authority. As outlined in its first Corporate Plan, IPEA's core objective is to advise, audit and report on parliamentarians' work expenses in a professional and independent manner, providing clear advice to parliamentarians and their staff, and providing clear oversight of expenses and allowances provided through auditing and reporting functions. Ultimately, the role of IPEA is to enable parliamentarians and their staff to undertake their work effectively, whilst ensuring tax-payer money is spent efficiently, effectively and ethically.

In the 2018-2019 Portfolio Budget Statements, clear performance criteria and targets are set from 2017-2021. In order to ensure that these targets are met, and that parliamentarians and their staff's expectations and needs are being met, IPEA conducted a survey in 2018 and again in 2019 to evaluate satisfaction with the services they are providing, how they are being received, and what, if any, areas of service provision should be a focus for improvement.

Following the 2019 survey, IPEA re-commissioned Kantar's Public Division to conduct the 2020 client satisfaction survey to provide a robust measure of overall satisfaction with the information and services provided by IPEA to parliamentarians and their staff, and to track progress against previous years' results.

More specifically the objectives of the 2020 survey were to:

- · Understand the ease of accessing the IPEA and identify the level of satisfaction with advice received
- Establish how effective IPEA is perceived to be in administrating and processing travel expenses, allowances and related expenses
- · Determine the effectiveness of communication and information channels used
- Evaluate the level of satisfaction with IPEA processes, reports and administrative services
- · Seek opinions on service delivery, performance, customer service and relationship management
- Identify and prioritise service improvement opportunities
- · Highlight potential service issues to develop and implement appropriate response actions.
- Compare levels of satisfaction year on year and evaluate if satisfaction concerns identified in previous years have been addressed

For the first time, the research this year also included a series of qualitative interviews with Parliamentary staff to further explore experiences and perceptions of IPEA. The following report outlines the findings from this research in response to the above objectives.



# Quantitative methodology and notes for interpretation



# Quantitative methodology

- A 10 minute online survey was sent via email to all Parliamentarians and Parliamentary staff. The survey was mobile friendly to facilitate response rate.
- The 2020 questionnaire replicated the 2019 and 2018 questionnaires to allow comparability year on year. Some minor changes were made in 2020.
- The number of completed surveys and fieldwork dates in 2020, 2019 and 2018 were as follows:

	2020	2019	2018	
Total	97	115	269	
- Senator	4	3	6	
- Member of HR	6	2	14	
- Personal Staff	26	37	79	
- Electorate Staff	61	73	170	
Fieldwork dates	4 Aug – 28 Aug	21 Oct- 6 Nov	13 Jun – 6 Jul	



# Notes for interpretation

- The sample for each question shown in the base description at the bottom of the
  page represents the number of respondents who answered that specific question. To
  ensure the maximum sample for each question, respondents did not have to fully
  complete the survey for their response to be included. Due to attrition through the
  survey, the base size is lower for questions that were asked at the end of the survey
  than those at the beginning.
- Base sizes may also change based on whether or not they are filtered to ask only specific respondents who gave certain responses to previous questions.
- Please note that individual % scores may not add to 100% due to rounding.

# Qualitative methodology and notes for interpretation



# Qualitative methodology

- To supplement the online survey findings a series of 20 qualitative interviews were conducted in 2020.
   Participants were sourced through the online survey or via potential participant lists provided by IPEA.
- Interviews were approximately 30 minutes and provided the opportunity to explore in greater detail participants experiences, expectations and perceptions of IPEA.
- The number of completed interviews and fieldwork dates for 2020 were as follows:

	2020
Total	20
- Advisors	4
- Office Manager	10
- Diary Manager/ EA	4
- Electorate Staff	2
Fieldwork dates	31 Aug – 18 Sept



## Notes for interpretation

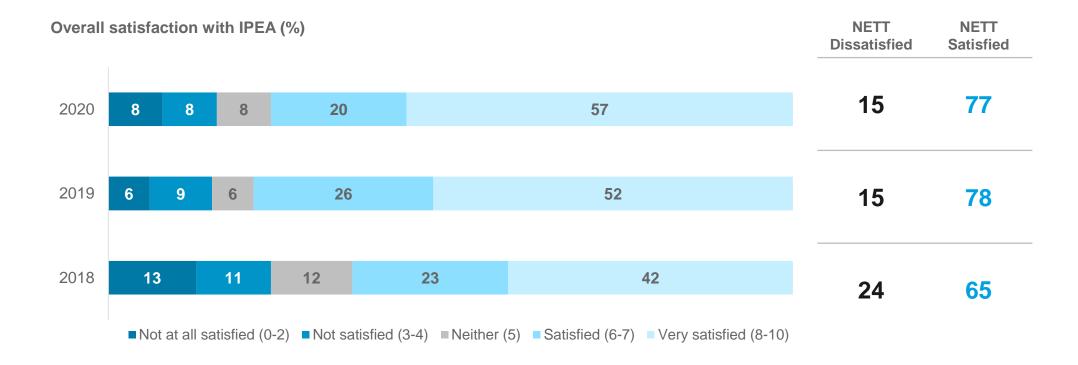
- This report includes summary findings across the qualitative stage of the research
  - Qualitative research is conducted for depth rather than breadth and, as such, should be considered thematically and cannot be considered to be representative of all views of the target audience.
  - For qualitative research, we include verbatim quotes to reflect findings where relevant.

All research was conducted in accordance with ISO20252 standards.





#### **Overall satisfaction with IPEA**





# Satisfaction with specific aspects of experience

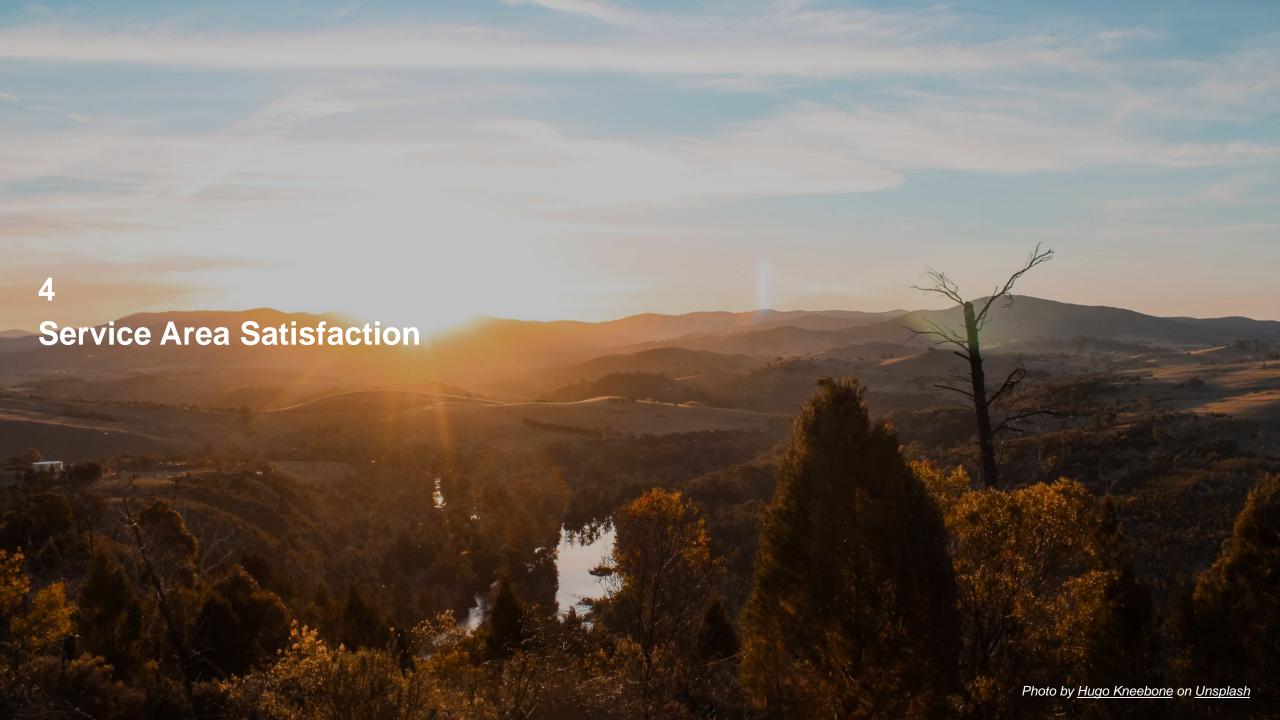
Overall satisfaction with IP	EA attributes (%	6)		2018 NETT Satisfied (6-10)	2019 NETT Satisfied (6-10)	2020 NETT Satisfied (6-10)
	2020 1 1		60			
Quality of services delivered	2019 <b>2 10</b> 2018 <b>12</b>	13 27 15 14 24	48 45	69	75	78
	2020 1 1	4 8 19	58	l		
Quality of advice received	2019 5 2	13 10 25	46	66	71	77
	2018 6 1	16 12 26	40			
	2020	14 12 17	58			
Consistency of information	2019 5 4	8 14 23	46	63	69	75
received	2018 5 2	16 13 22	41			
	2020 2	18 4 23	53			
Timeliness of response	2019	4 12 27	46	60	73	76
	2018 1	32 <b>10 24</b>	36		. •	. •
	2020 3	20 6 16	54			
Ease of understanding the	2019 13	14 11 26	45	67	71	70
information provided	2018 3	13 16 23	44	01	, ,	70
		■ Not satisfied (0-4)	Don't know Neither (5) Very Satisfied (8-10)			



#### **Satisfaction with IPEA staff**

Overall satisfaction with IPE	EA staff (%)	2018 NETT Satisfied (6-10)	2019 NETT Satisfied (6-10)	2020 NETT Satisfied (6-10)
	2020 4 1 3 4 12 75 2019 222 5 21 69			
They were polite and respectful	2019     222 5     21     69       2018     6 4 7 9     74	83	90	87
	2020 314 6 14 71			
They were professional	2019     22 3 6 18     69       2018     6 1 3 10 10     69	79	87	85
	2020 5 13 9 9 65			
They were responsive*	2019 <b>22 11 7 24</b> 55 2018	-	79	74
	2020 4 1 12 6 15 61			
They were helpful	2019     22 5     14     15     63       2018     6 1     11     6     17     57	74	78	76
	2020 4 12 6 17 60			
They understood my needs	2019     2 4     9     8     23     55       2018     6 1     12     9     16     56	72	78	87
	■ Not applicable ■ Don't know ■ Not satisfied (0-4)			
	■ Neither (5) ■ Satisfied (6-7) ■ Very satisfied (8-10)			

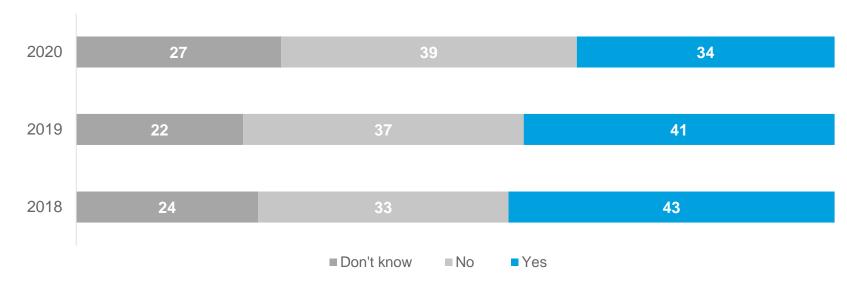




4.1
Service Area: Satisfaction with advice about travel

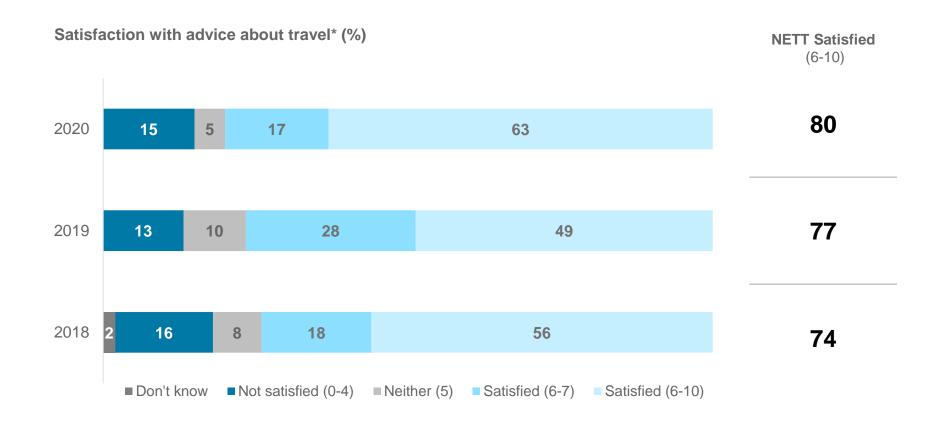
#### **Contact in relation to new Parliamentary Business Resources Framework**

#### Contacted IPEA in relation to new Parliamentary Business Resources Framework (%)



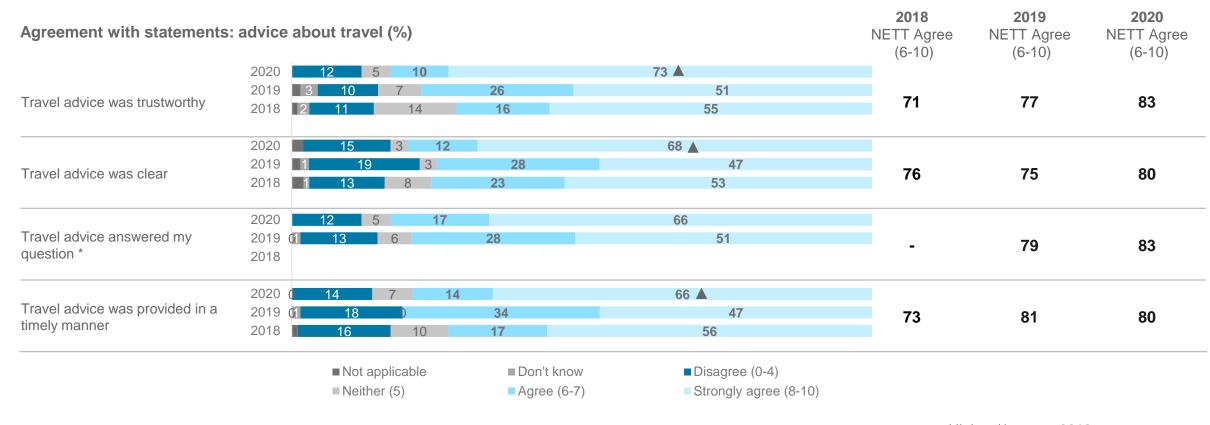


#### Satisfaction with advice about travel





#### Satisfaction with specific aspects of experience

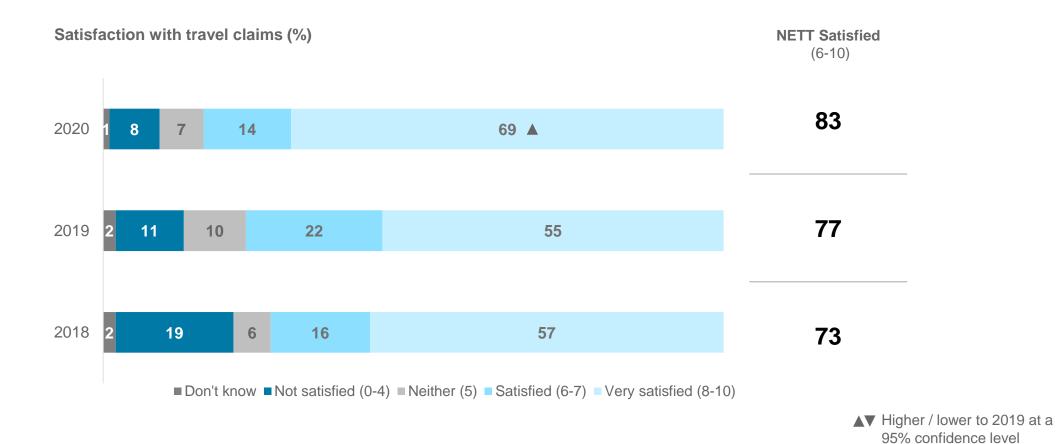


■ Higher / lower to 2019 at a 95% confidence level



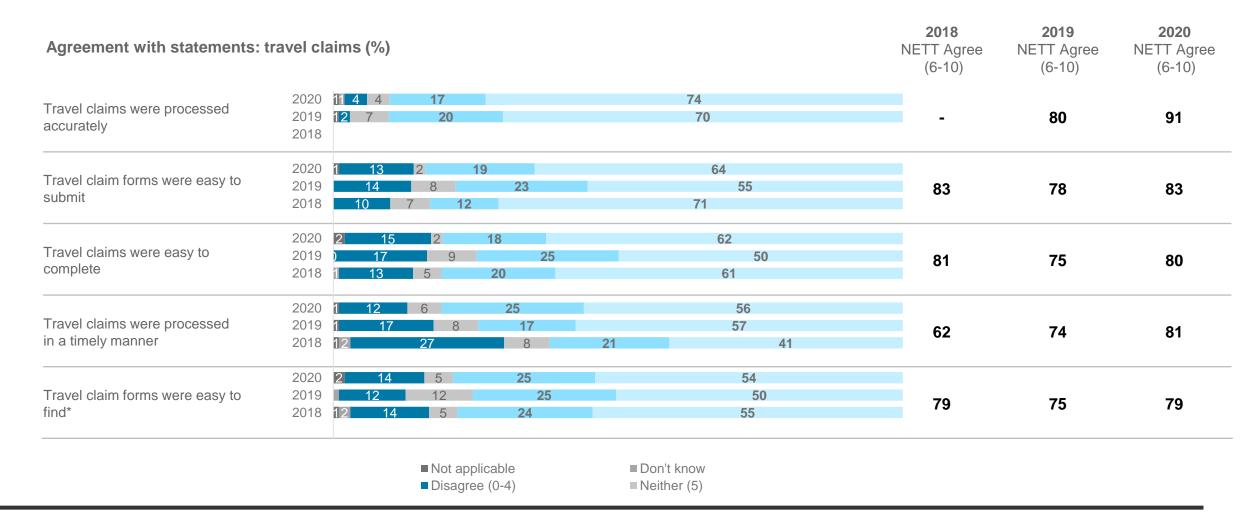
4.2 Service Area: Satisfaction with travel claims

#### Satisfaction with travel claims





#### Satisfaction with specific aspects of experience

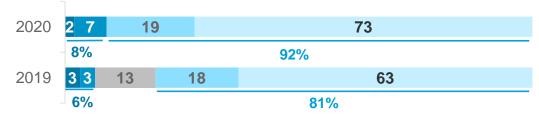




#### Methods of submitting travel claims

# 70% submitted via email or post

Satisfaction submitting via email or post (%)



■Not at all satisfied (0-2) ■ Not satisfied (3-4) ■ Neither (5) ■ Satisfied (6-7) ■ Very satisfied (8-10)

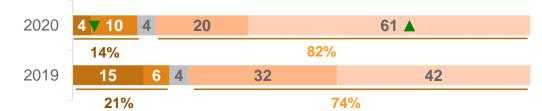
#### Agreement with statements in relation to email or post (%)

Travel claim forms were	2020	5 3	24	68
easy to understand	2019	6 8	24	61
Travel claim forms were	2020	33 17		76
easy to submit	2019	6 8	21	65
Travel claims were easy	2020	7 5	22	64
to fill out	2019	10 6	23	61
Travel claim forms were	2020	8 2	22	69
easy to access	2019	10 10	19	61
	■ Dis	<ul><li>Neither agree nor disagree (5)</li><li>Strongly agree (8-10)</li></ul>		

PEMS 2019 n=72; 2020 n=49

### **58%** submitted via PEMS

#### Satisfaction submitting via PEMS (%)



■ Not at all satisfied (0-2) ■ Not satisfied (3-4) ■ Neither (5) ■ Satisfied (6-7) ■ Very satisfied (8-10)

#### Agreement with statements in relation to PEMS (%)

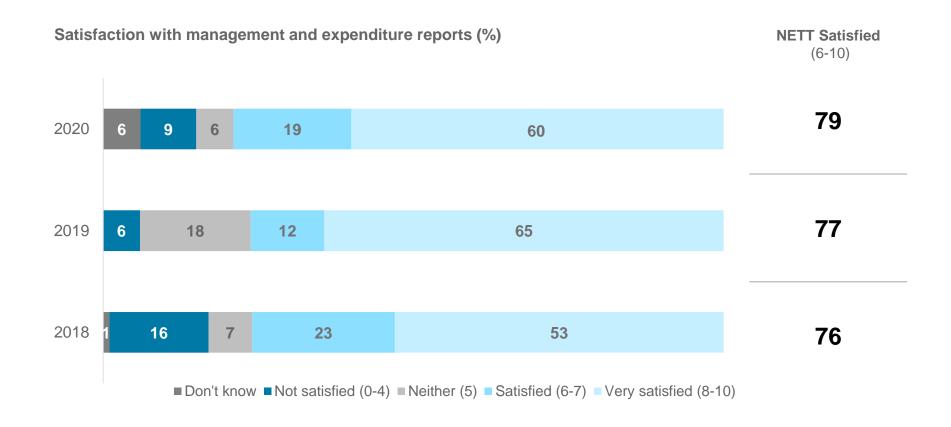
Agreement with statements in relation to 1 Lines (70)								
PEMS was easy to find	2020	14 8	20		55			
	2019	17 3	28		53			
PEMS was easy to	2020	22	6 14		57			
access	2019	26	6	25	43			
PEMS travel claims	2020	20	6 20		53			
were easy to complete	2019	32	3	22	42			
PEMS travel claims	2020	24	2 20		53			
were easy to submit	2019	29	8	21	40			
■ Disagree (0-4) ■ Neither agree nor disagree (6-7) ■ Strongly agree (8-10)					er agree nor disagree (5) gly agree (8-10)			



Source. D6. In the last 12 months, which of following methods have you used to submit your travel claim? Select all that apply. | D7a. How satisfied were you with submitting your travel claim by email or post? | D7b. How much do you agree or disagree with the following statements about submitting travel claims by email or post? | D8a. How satisfied were you with the method of submitting your travel claim through PEMS? | D8b. How much do you agree or disagree with the following statements about submitting travel claims through PEMS? Base: Respondents who have dealt with advice about travel claims 2019 n=103; 2020 n=84 | Respondents who have used email / post 2019 n=62; 2020 n=59 | Respondents who have used

4.3 Service Area: Satisfaction with management / expenditure reports

#### **Satisfaction with management and expenditure reports**





21

#### Satisfaction with specific aspects of experience

#### Agreement with statements: management and expenditure reports (%) **NETT Agree NETT Agree NETT Agree** (6-10)(6-10)(6-10)Reports were useful 2 4 4 Reports were provided in a timely manner Reports were easy to understand 2020 2 Reports were accurate ■ Not applicable ■ Don't know ■ Disagree (0-4)



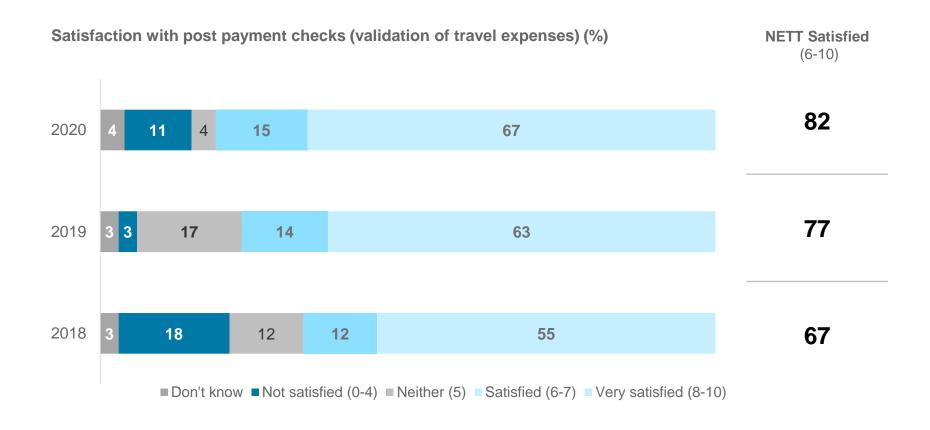
Agree (6-7)

Strongly agree (8-10)

■ Neither (5)

4.4 Service Area: Post payment checks

#### Satisfaction with post payment checks (validation of travel expenses)



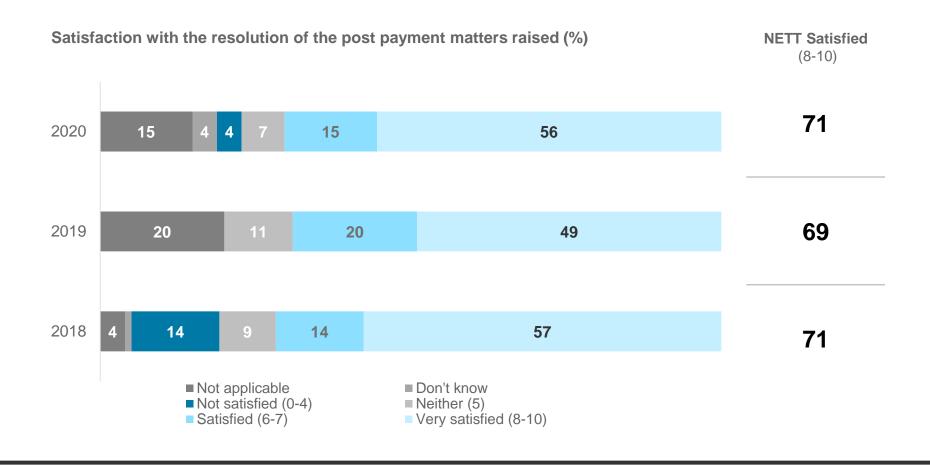


#### Satisfaction with specific aspects of experience

#### Agreement with statements: post payment checks (validation of travel expenses) (%) **NETT Agree NETT Agree NETT Agree** (6-10)(6-10)(6-10)Post payment (validation of travel expenses) correspondence was easy to understand Post payment correspondence was polite and respectful Post payment correspondence contained correct information Post payment correspondence 2019 3 was professional 2018 3 4 8 ■ Not applicable ■ Don't know ■ Disagree (0-4) ■ Neither (5)



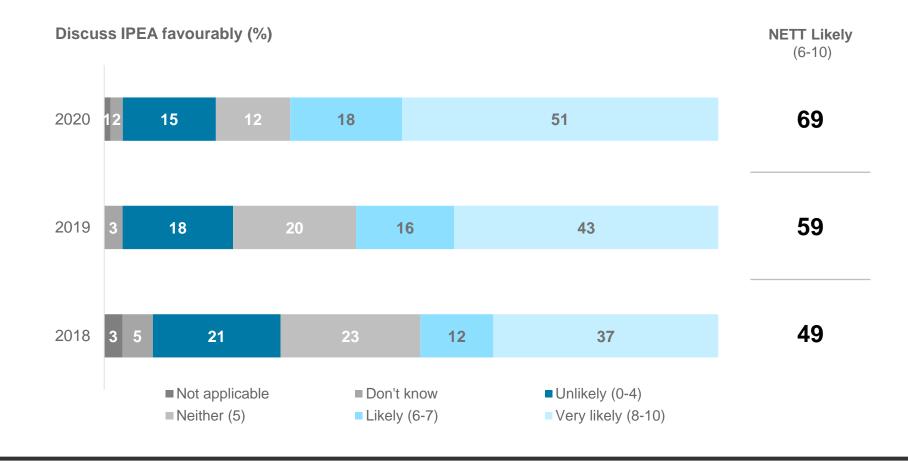
#### Satisfaction with specific aspects of experience





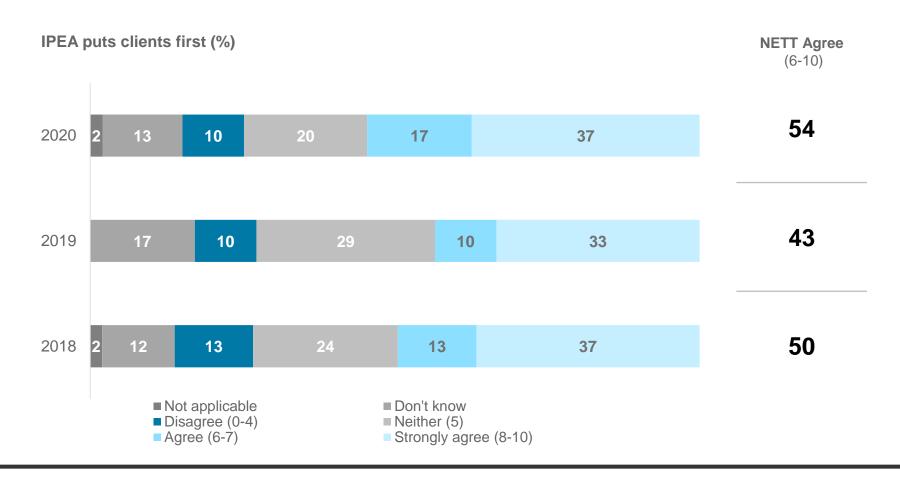


#### Advocacy



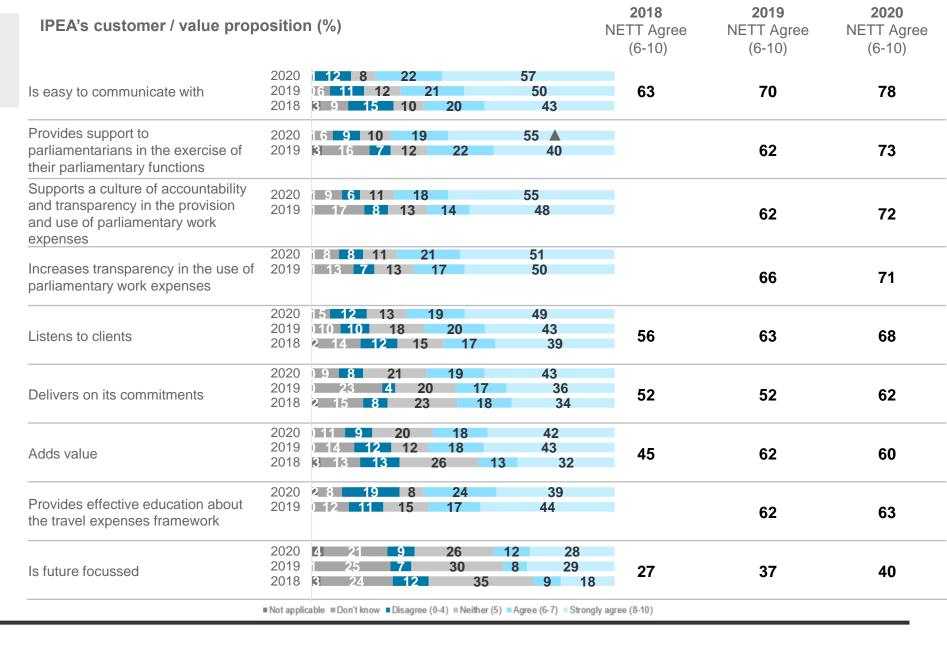


#### Agreement that IPEA puts clients first





# Agreement with statements about IPEA's customer / value proposition



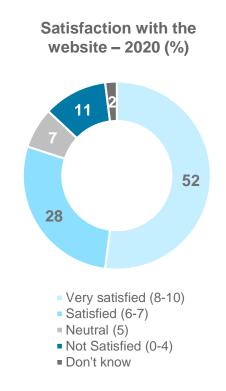


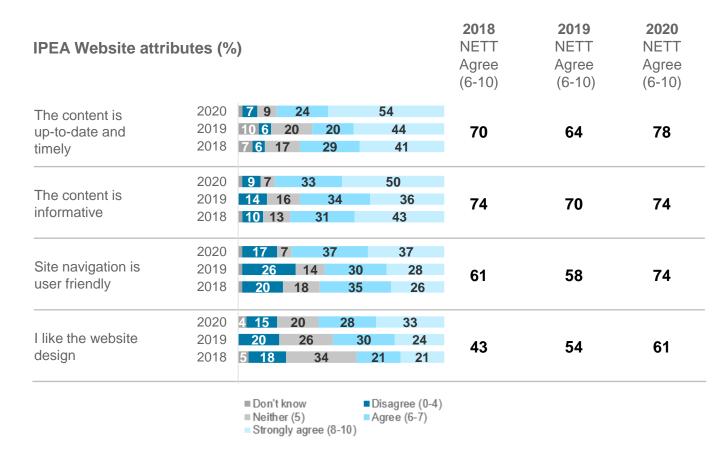


#### Website visitation and ratings



Visited IPEA's website in 2020\*





Source. B4. Which, if any, of the following services have you accessed, or contacted IPEA in relation to, in the past 12 months? | Base: All Respondents n=97 F1. You mentioned earlier that you have visited the IPEA website, how satisfied are you with the website?

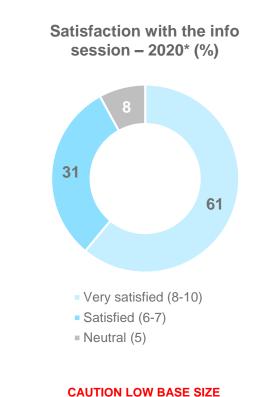
F2. How strongly do you agree or disagree with the following statements about the IPEA website? | Previously E2 in 2018. Base: Respondents who have visited IPEA website 2018 n=163; 2019 n=50; 2020 n=46

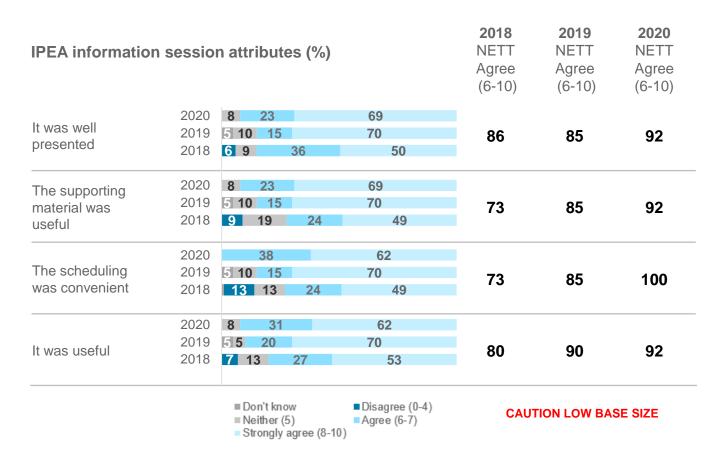
<sup>\*</sup>Note: Result has not been compared to 2018 due to changes in the guestionnaire reducing data comparability

#### **Education / Information sessions attendance and ratings**

13%

Attended an education/information session in 2020\*







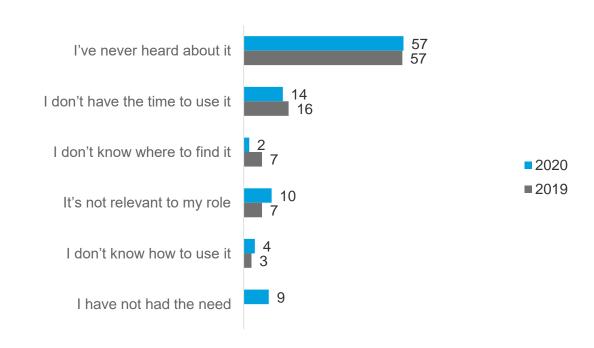
#### **Engagement with IPEA-ed**

4%

Accessed IPEA-ed in 2020



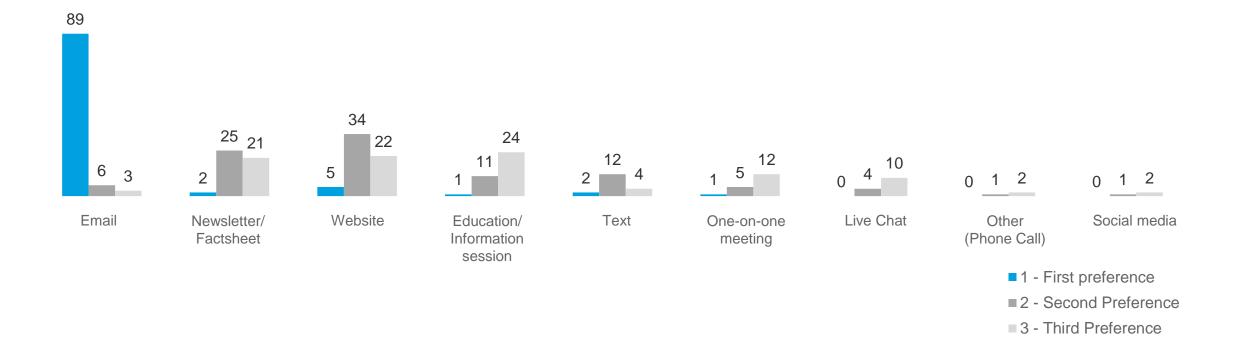
#### Reasons for not using IPEA-ed (%)





#### **Information sharing preferences**

#### Future information sharing method expectation (%)







# Sample profile

Employment role (%)	2020	2019	2018	Base location (%)	2020	2019	Length of employment (%)	2020	2019
Senator	4	3	2	ACT	12	17	0-2 years	36	43
Member of House of Representatives	6	2	5	NSW	31	22	3-4 years	26	24
Personal staff	27	32	29	WA	10	9	5-6 years	11	12
Electorate staff	63	63	63	SA	8	8	7+ years	27	20
				QLD	15	12			
				VIC	18	16			
				NT	1	3			
				TAS	4	15			



#### Awareness and knowledge of IPEA

# First heard about IPEA from... (%) Colleague (a fellow Parliamentarian or staff member) Ministerial & Parliamentary Services 36 Information session 11 As part of role 3 Government Announcement/ Discussion 2 Website 2 Former Parliamentarian 1

# Knowledge of IPEA (%)

